MORTGAGE PAYOUT AND DISCHARGE REQUESTS

Integration Guide

Dye & Durham

When being **certain** is everything

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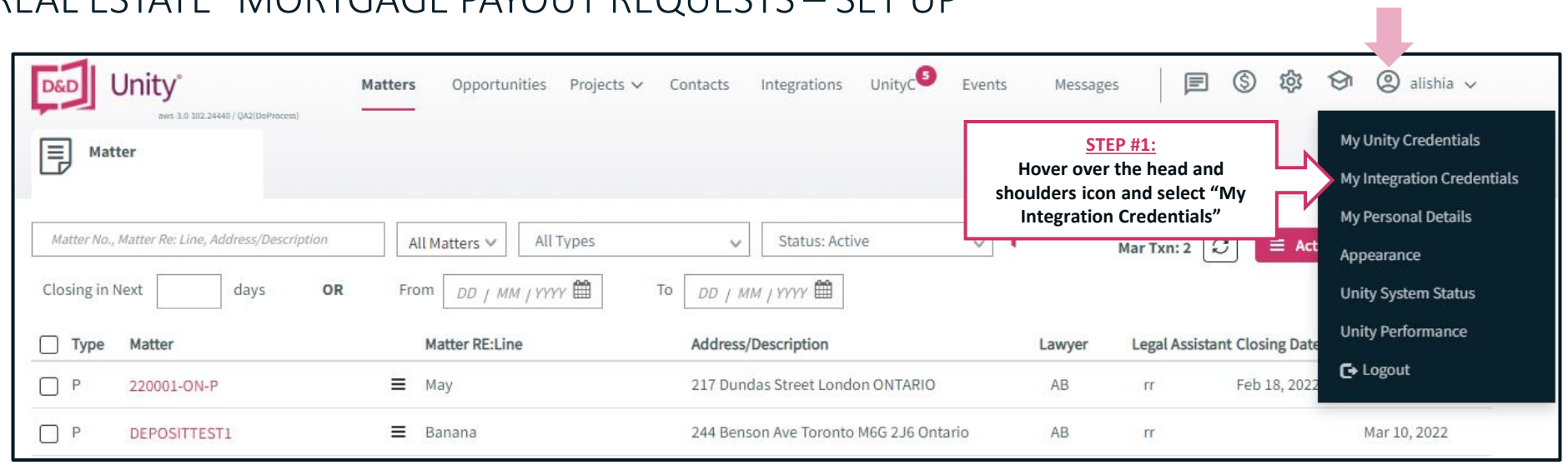
ASSYST PAYOUT & DISCHARGE INTEGRATION

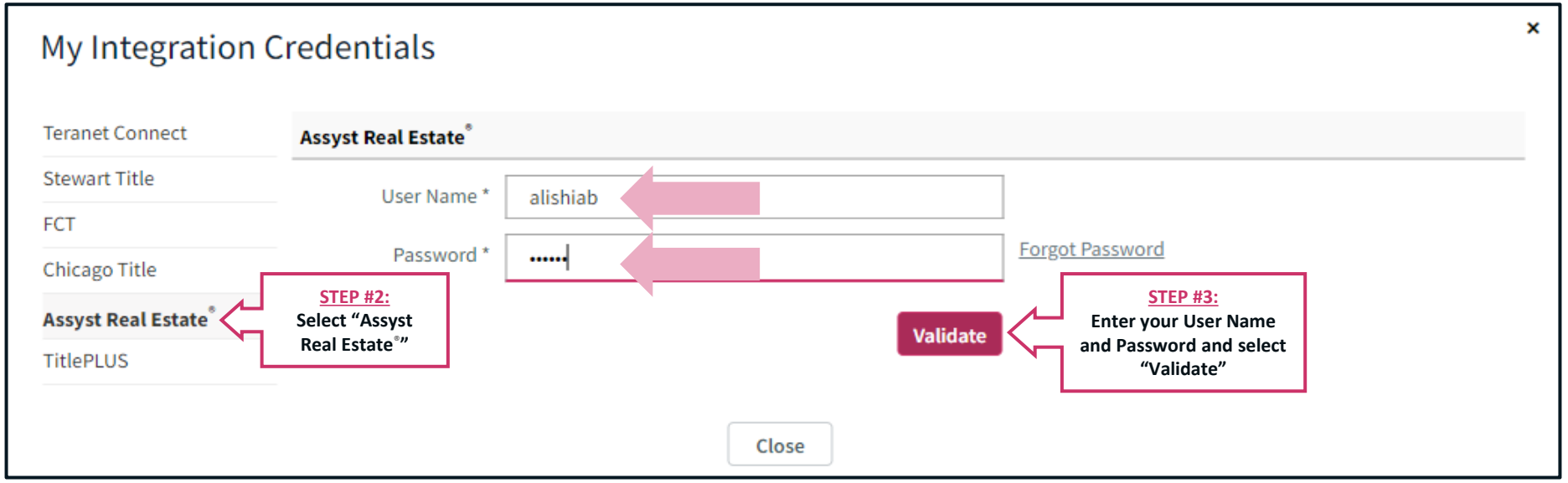
Order and receive payout statements and discharge information directly in a Unity matter

- Unity users can now order their payout statements and receive payout and discharge information for Assyst Real Estate® supported lenders directly in a Unity Sale or Mortgage matter from their Existing Mortgage(s) page
- Assyst Real Estate® credentials are required to use this integration. If you are already using Assyst Real Estate®, this service will automatically be available
- If you are not yet using Assyst Real Estate®, you need to enroll through Assyst Real Estate Enrollment at https://login.assystrealestate.com/onboarding
- For any questions or help, please contact Assyst Real Estate® at 1-877-418-7511

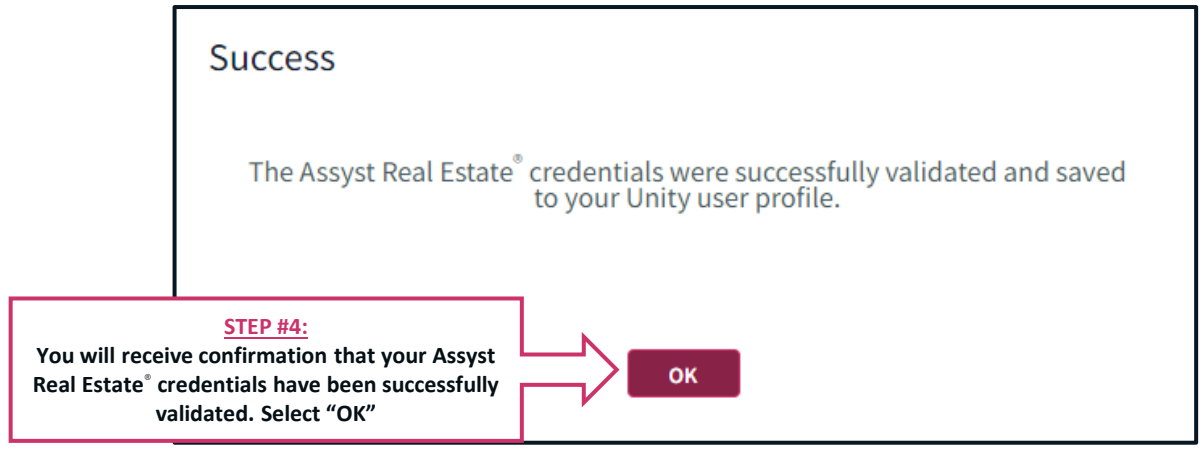
ASSYST REAL ESTATE®
SET UP IN UNITY

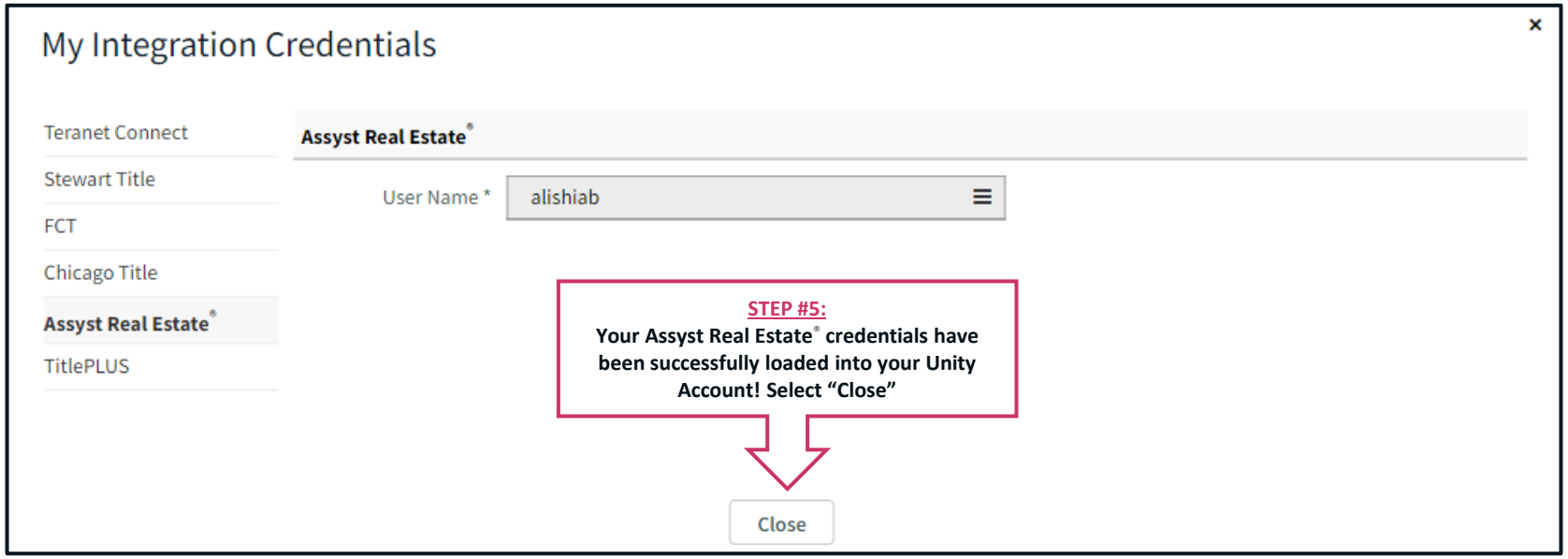
ASSYST REAL ESTATE® MORTGAGE PAYOUT REQUESTS – SET UP





ASSYST REAL ESTATE® MORTGAGE PAYOUT REQUESTS – SET UP CONT.





REQUESTING PAYOUT STATEMENTS

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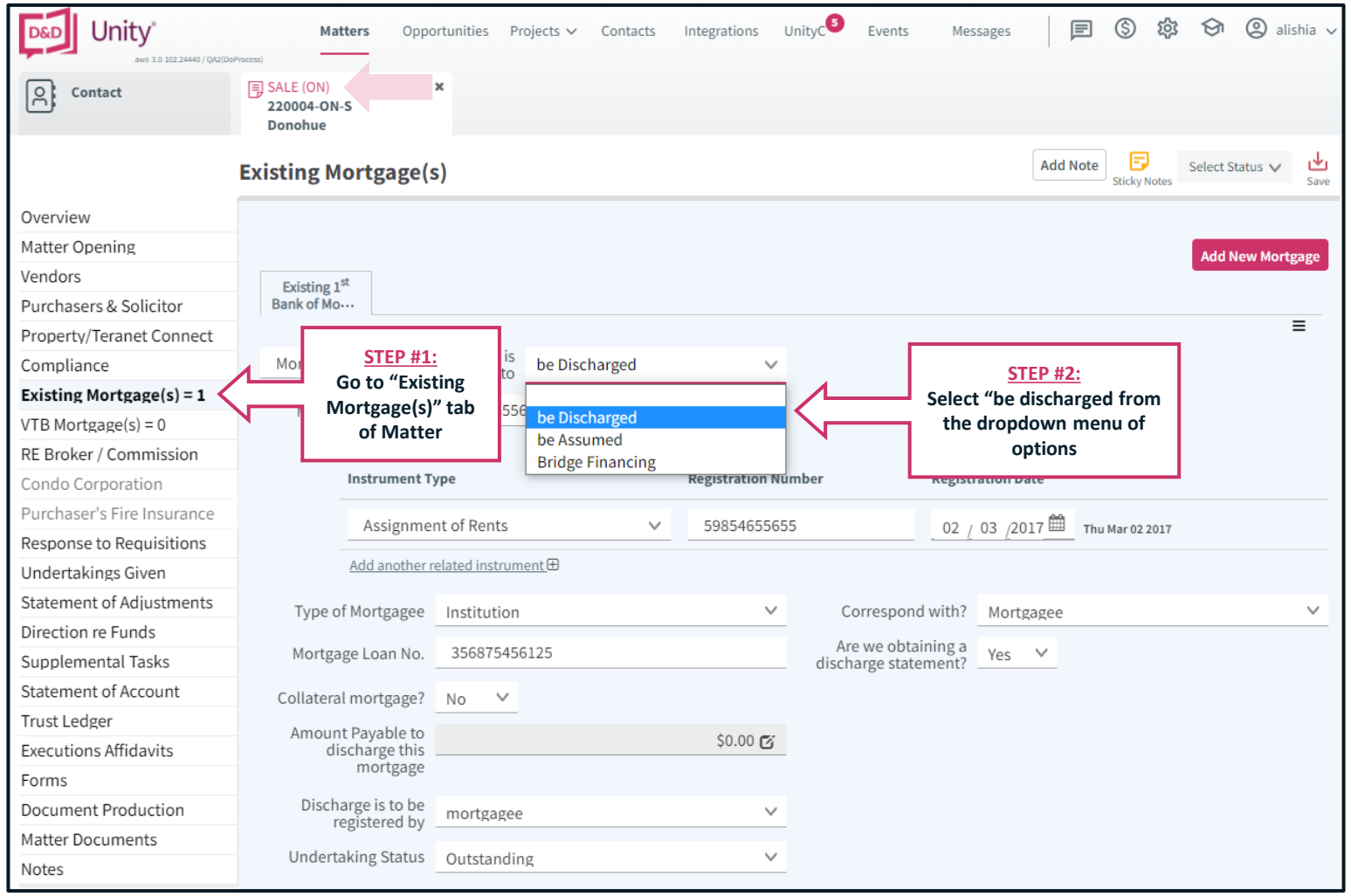
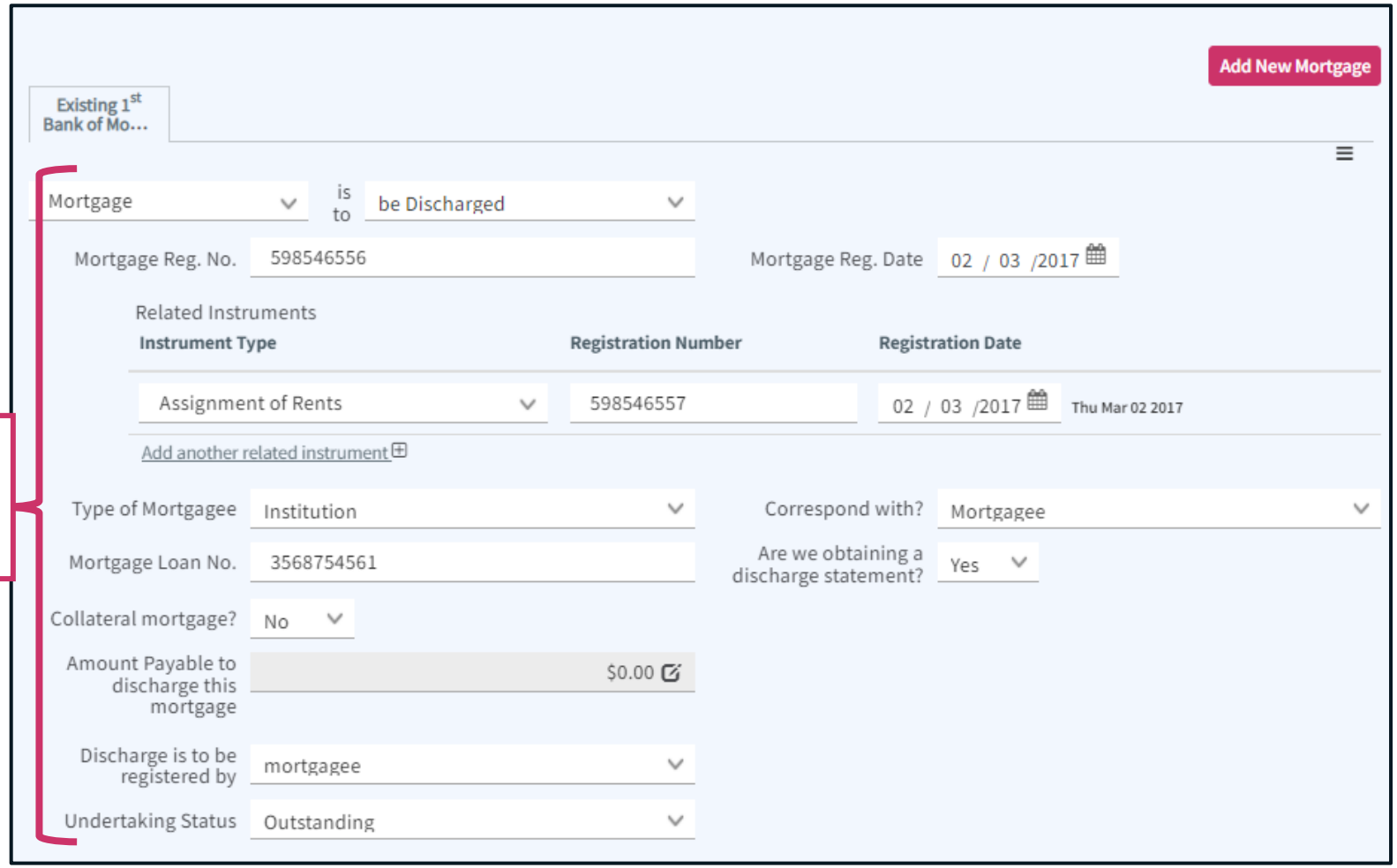


REQUESTING PAYOUT STATEMENTS CONT.

STEP #3:
Enter in all applicable details of the mortgage



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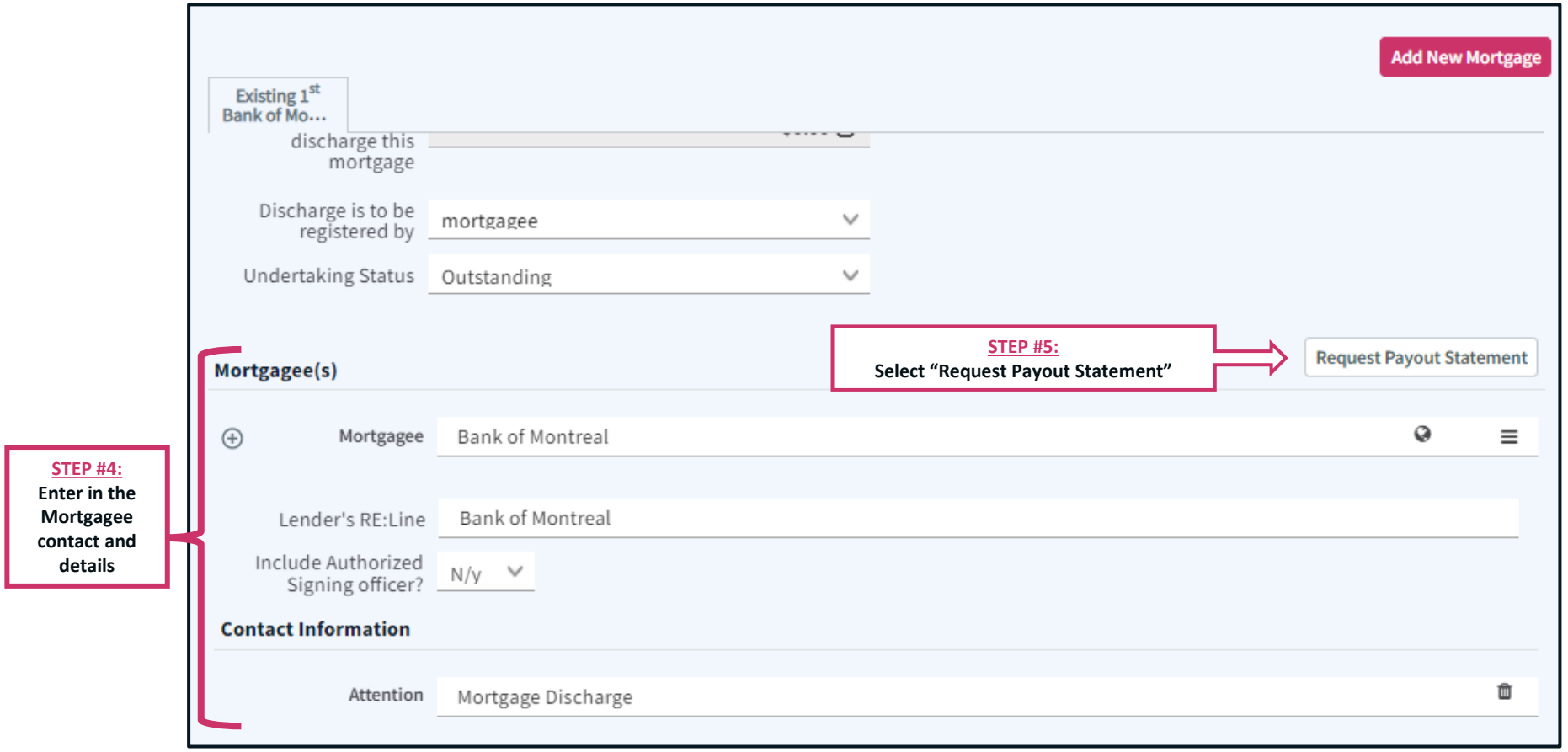

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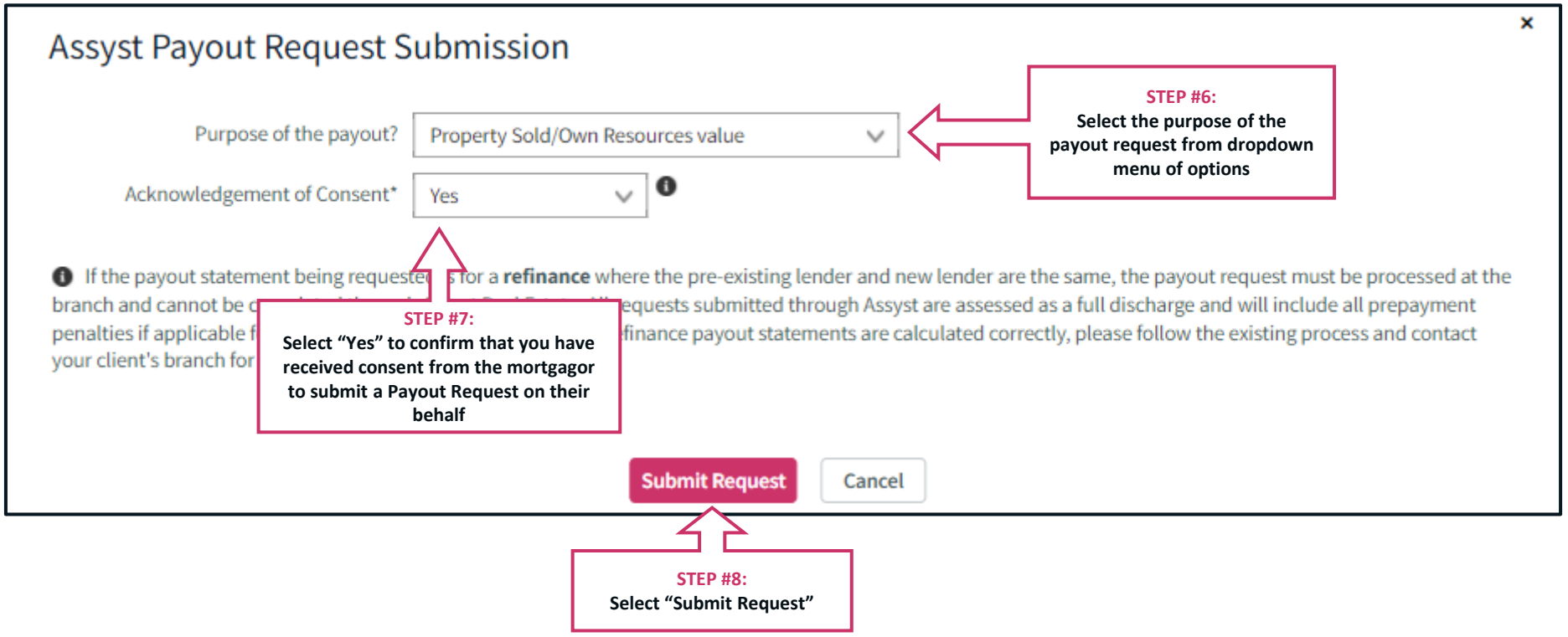
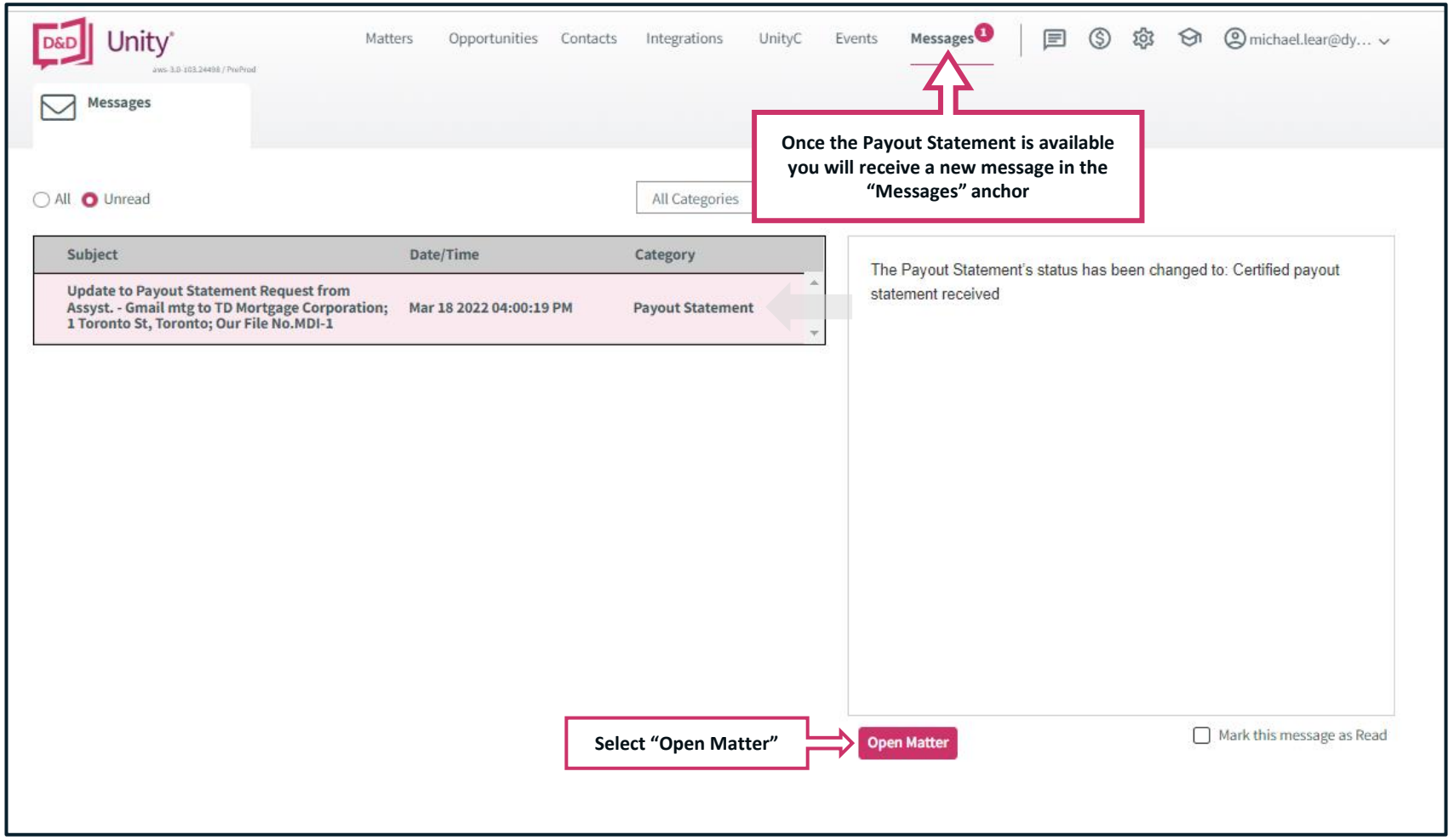


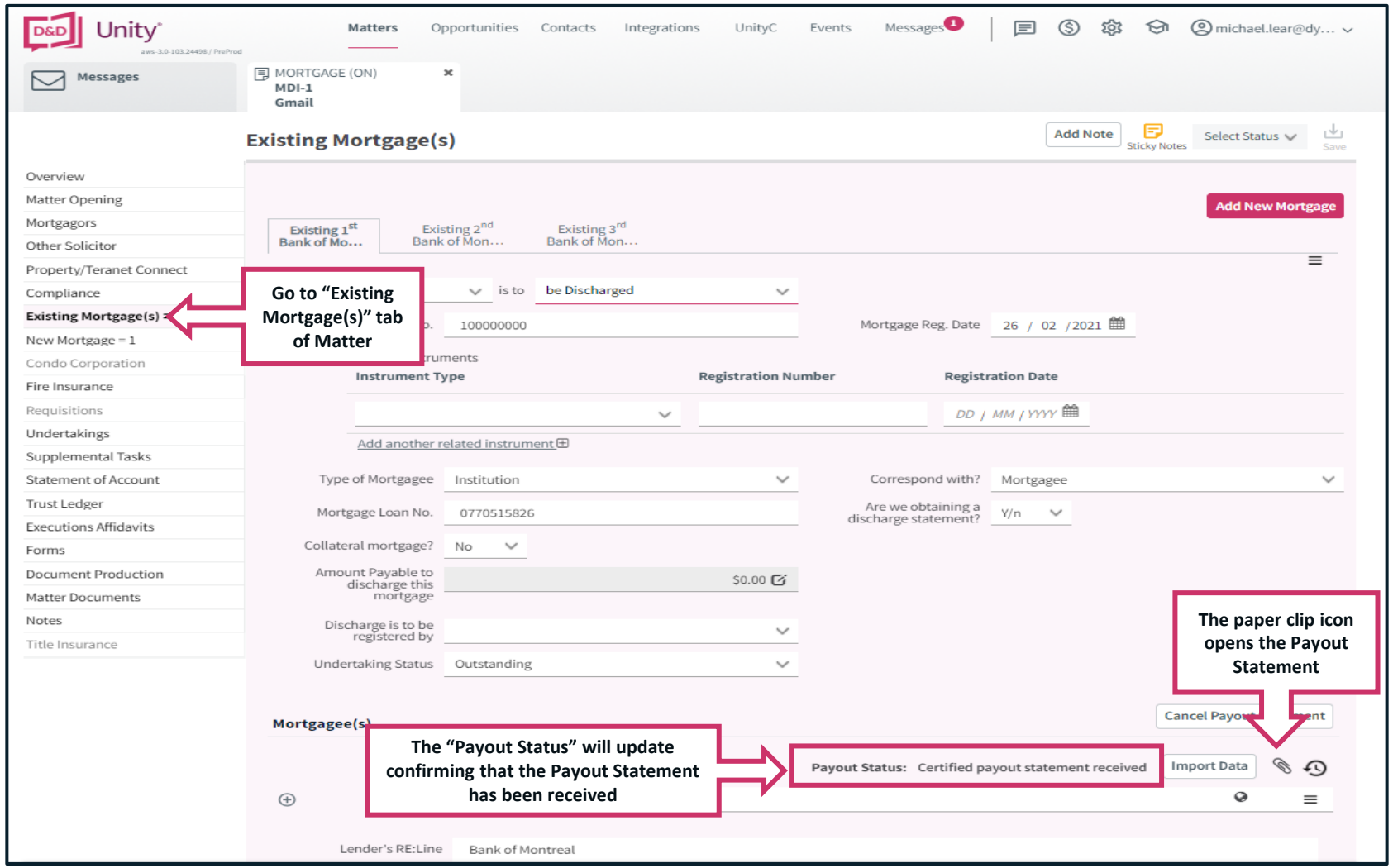
REQUESTING PAYOUT STATEMENTS CONT.

VIEWING RECEIVED PAYOUT STATEMENTS

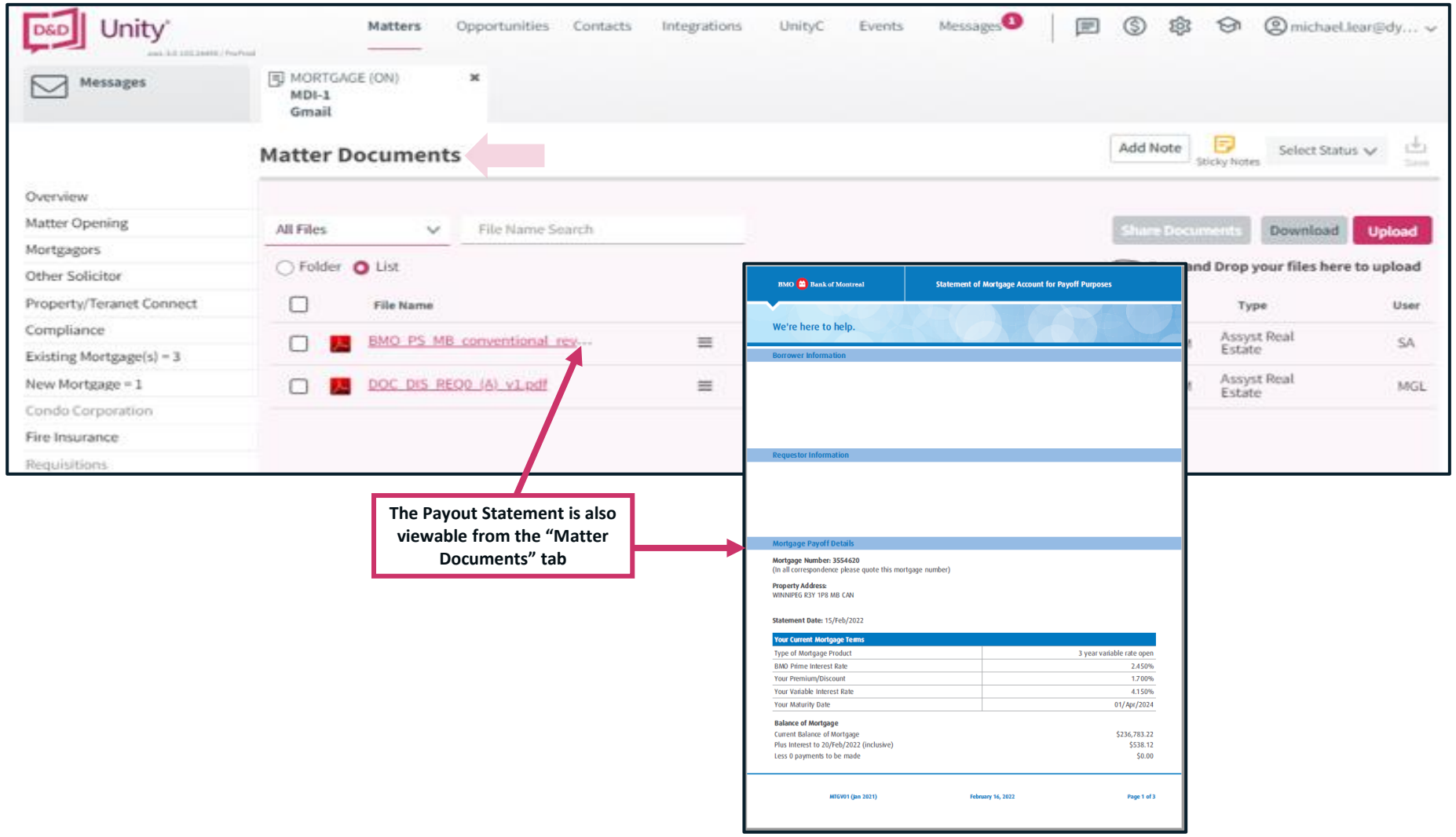
VIEWING PAYOUT STATEMENTS



VIEWING PAYOUT STATEMENTS CONT.



VIEWING PAYOUT STATEMENTS CONT.



The Payout Statement is also viewable from the "Matter Documents" tab

IMPORTING PAYOUT STATEMENT DATA

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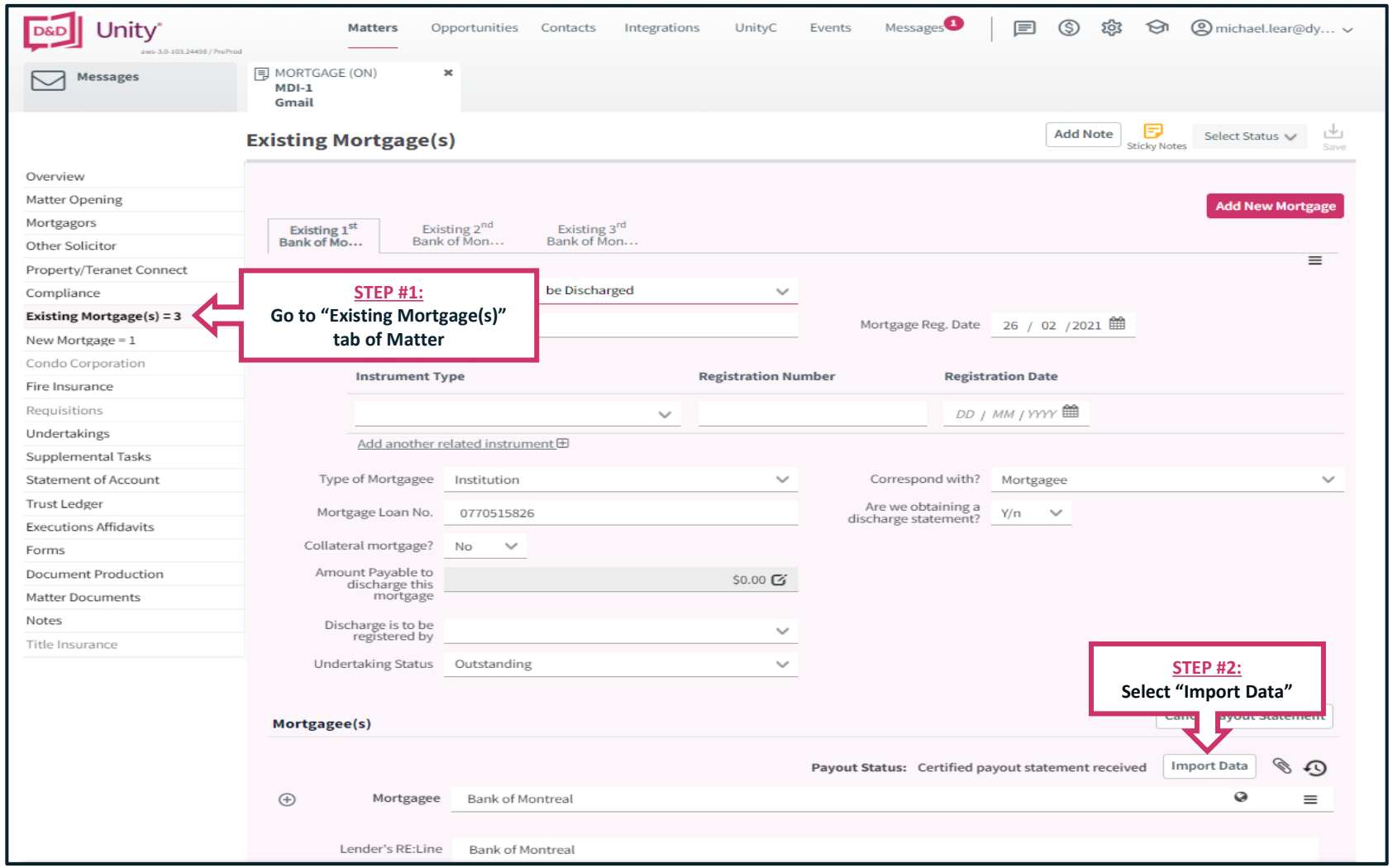
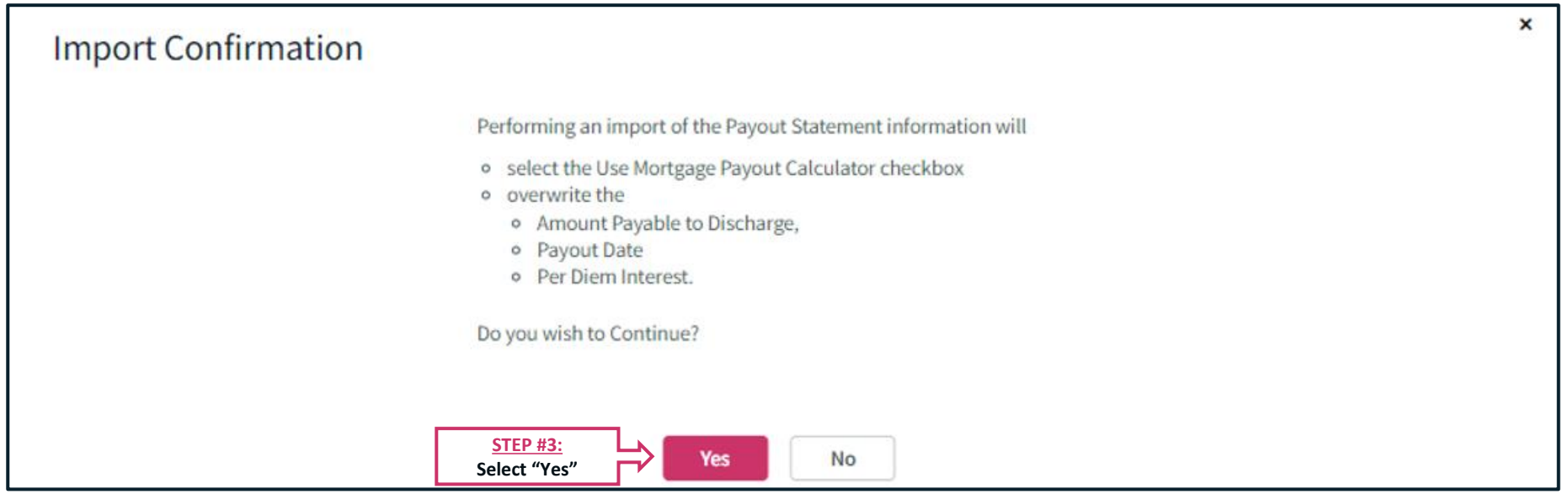


IMPORTING PAYOUT STATEMENT DATA CONT.



CANCELLING PAYOUT STATEMENT REQUESTS

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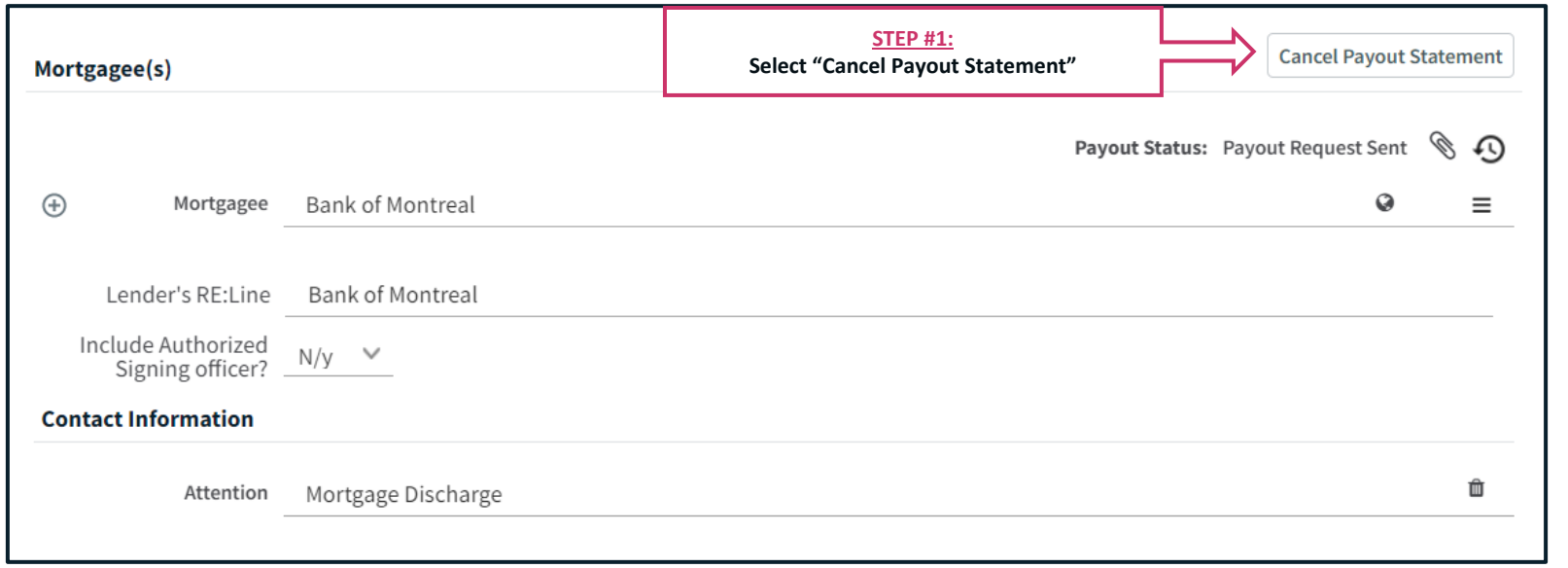
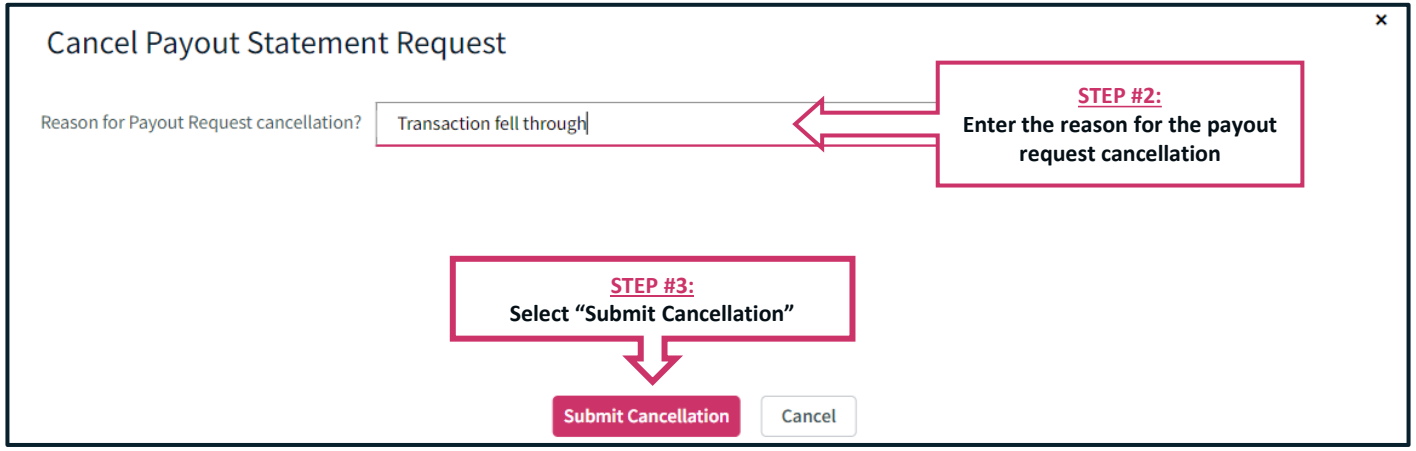
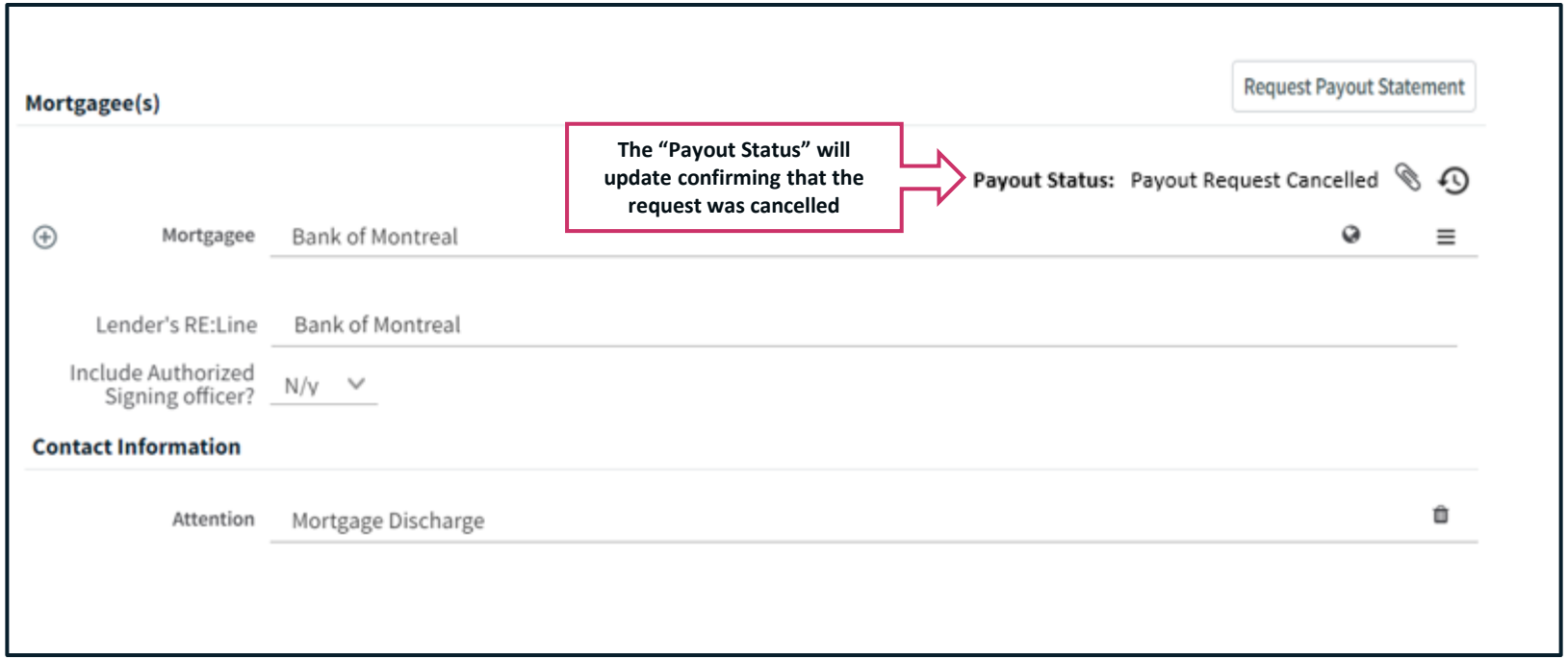




CANCELLING PAYOUT STATEMENT REQUESTS CONT.



VIEWING PAYOUT STATEMENT REQUEST HISTORY

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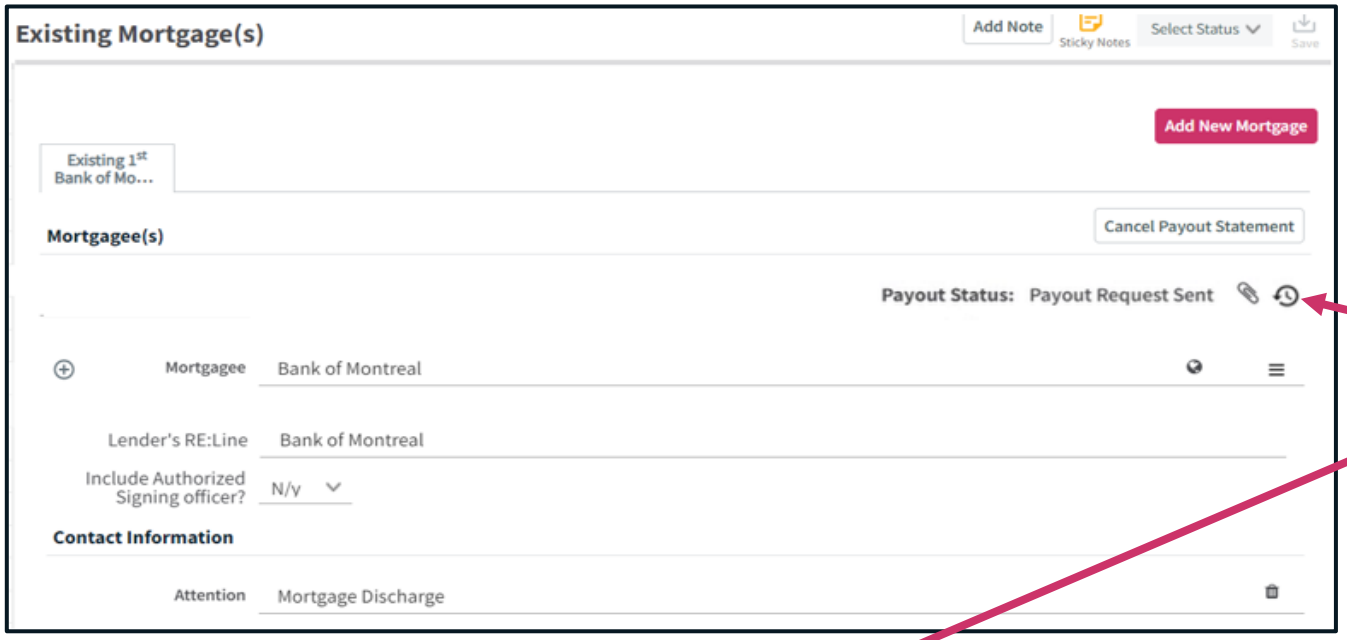
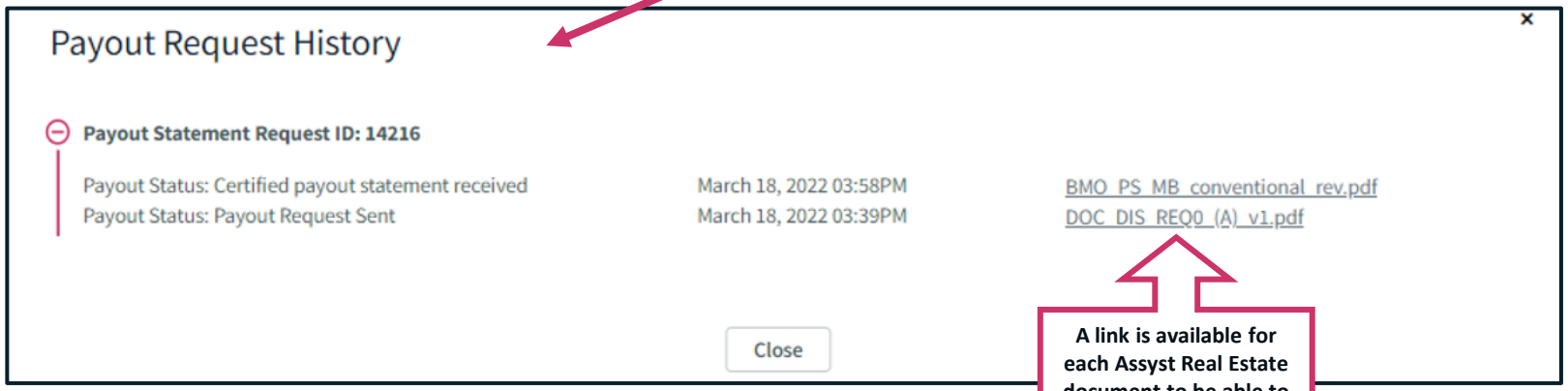


Click the clock icon to view the "Payout Request History"



A link is available for each Assyst Real Estate document to be able to view them

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