



July 18th, 2016

UPGRADE NOTICE

Will Builder Version 18.2A is now available for upgrade. This release includes new interpretation clauses, an updated version of the Wills Information Form and other enhancements and fixes.

New Interpretation Clauses

New Clauses in Interpretation Clauses Section – Two new clauses have been added to the **Interpretation clauses** section. These clauses will be automatically loaded into the application:

- **Suits by Beneficiaries Clause**, which contains the following text:
 - “If any beneficiary commences any litigation in connection with any of the provisions of my Will other than for any necessary judicial interpretation thereof or for the assistance of the Court in the course of administration, all benefits to which such person would have been entitled shall immediately cease. I direct that such benefits so revoked shall become part of the residue of my estate to be distributed as if such person had predeceased me and have left no issue surviving me.”
- **Disinheritance Clause**, which contains the following text:
 - “I acknowledge that I have not provided for <<name of the parties being disinherited>>. This is not an oversight on my part.”

It is strongly recommended that you review the text of these clauses to ensure they serve your purpose.

To access the clauses, go to **Tools > Master Clauses > Interpretation**. Select the clause and click **Edit** to review it. To include the clause automatically in all new Wills, check the associated box.

General Enhancements

New Version of the Wills Information Form – Question #30 labelled **Any online accounts/digital assets?** has been added to the Wills Information Form. This section includes items related to online accounts, transferring information stored digitally and digital assets of financial value.

- Follow the directions below to import this Master Document. It is strongly recommended that you make a backup of the existing Masters folder (located at **C:\WILLBUILDER\MASTERS**, where **C** may be replaced by the letter for another drive).
 1. Upgrade **Will Builder** to version 18.2A (see the upgrade instructions below).
 2. Log in as a regular user.
 3. Click **Updates > Import selected master documents from DPS_MAST.ZIP**.
 4. In the **Import Selected Master Documents** box, click **\$INCLUD\$**.
 5. Check **Information Sheet.doc** (for Word users) or **Information Sheet.wpd** (for WordPerfect users), click **Proceed (F2)** and confirm the import.
 6. Once imported, the document is accessed from **Tools > Wills Information Form**.

Compatibility with Microsoft® Word® 2016 and Microsoft® Windows® 10 – Will Builder is now compatible with Microsoft Word 2016 and Windows 10.

Improved Functionality for Guardian and Attorney in Parties Topic – When assigning guardian and/or attorney roles in the **Parties** topic, the process has been modified so it more closely resembles the assignment process already provided in Document Production.

Improved Display of Specific Gifts – In the **Disposition** topic, a **Specific Gift** disposition with a long name appears in the required column, without running into the next column(s).

Header for Affidavit of Execution – When the **Affidavit of Execution** clause was manually edited in a previous version of **Will Builder**, the header appeared on the wrong page. In this version, the header appears on the last page with the Affidavit of Execution of Will.

How Do You Upgrade?

All users must log out of Will Builder before the upgrade. Then the Default user goes to **Configuration > Live Upgrade > [Check for Update]** and follows the installation directions.

If you require further assistance, contact the Customer Service Centre at inquiries@doprocess.com or 416.322.6111 or 1.866.367.7648.